

Cheat Sheet to *NOT FREAKING OUT* About \$\$\$\$



Fill in this worksheet to get a grip! According to the Center for Not Freaking Out About Your Cashola, having your finances written out on paper makes the topic 75% less intimidating. Keep your usernames and passwords in a separate place for security.



Good idea: Printing this on yellow paper will make it even easier to find!

	Account Purpose	Account Name	Digital Location	Password Hint
I M M E D I A T E	Checking	_____	_____	_____
	Credit card 1	_____	_____	_____
	Credit card 2	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
S A V I N G S	Short-term savings	_____	_____	_____
	Long-term savings	_____	_____	_____
	College fund	_____	_____	_____
	Trust fund	_____	_____	_____
	_____	_____	_____	_____
R E T I R E M E N T	401(k)	_____	_____	_____
	403(b)	_____	_____	_____
	IRA	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
L O A N S	Home loan	_____	_____	_____
	Auto loan	_____	_____	_____
	Student loan	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____

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	Account Purpose	Account Name	Digital Location	Password Hint
O T H E R	Investment accounts	_____	_____	_____
	Money market accounts	_____	_____	_____
	CDs	_____	_____	_____
	Health savings accounts	_____	_____	_____
	Treasury bills & bonds	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____
	_____	_____	_____	_____



Keep this list somewhere safe. Just not so safe that you can't find it next time you lose your credit card.